

MRO BEER 2025

14 - 15 May 2025

Poll results

Table of contents

- Which MRO areas have the greatest need for capacity additions
- What are the most compelling factors that can attract aerospace MRO investments to Eastern Europe?
- How is your organization engaging with the future workforce?
- What do you believe is the biggest driver to recruit and retain young people in aviation careers?
- Within your company, do you feel the supply chain challenges are:
- How would you describe your company's adoption of alternative materials to alleviate supply chain challenges (e.g. PMA, recycling aero-grade materials, USM)
- Which of these have you used?
- For the upcoming 12months and despite the US tariff policy - do we see a better supply chain performance/shortened TATs:

Which MRO areas have the greatest need for capacity additions

029

Airframe maintenance



28 %

Engine MRO



41 %

Component MRO



14 %

Parts distribution/logistics



7 %

Other (for example engineering, manufacturing)



10 %

What are the most compelling factors that can attract aerospace MRO investments to Eastern Europe?

(1/2)

0 2 3

Access to qualified labour



Synergy with universities and industry



Cost-effective operations



Modernising MRO infrastructure



Proximity to airports/logistics hubs



What are the most compelling factors that can attract aerospace MRO investments to Eastern Europe?

(2/2)

0 2 3

Special economic zones and incentives

☐ 0 %

How is your organization engaging with the future workforce?

0 2 3

Giving presentations in schools



Providing facility tours



Apprenticeships and internships



Scholarships



Other



What do you believe is the biggest driver to recruit and retain young people in aviation careers?

0 2 4

Passion for aviation



Salary



Job stability



Benefits



Other



Within your company, do you feel the supply chain challenges are:

0 2 5

Getting better



Stabilising



Getting worse



How would you describe your company's adoption of alternative materials to alleviate supply chain challenges (e.g. PMA, recycling aero-grade materials, USM)

0 1 4

We're big advocates and heavy users

 7 %

We utilise them sparsely

 64 %

We're interested in them, but have not made the leap

 0 %

We're not users

 29 %

Which of these have you used?

033

Chat GPT or Microsoft Copilot



94 %

Mobile phone or photo editor



64 %

Alexa, Echo or similar



39 %

Grammarly or similar



48 %

None of the above



3 %

For the upcoming 12months and despite the US tariff policy - do we see a better supply chain performance/shortened TATs:

0 2 6

Much better

0 %

Better

4 %

Same

42 %

Worse

50 %

Heavily worsening

4 %